



SUPER INFICON PVT. LTD.

CIN : U65990MH1992PTC066687

REGD. OFF.:

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45/49, BABU GENU ROAD,
PRINCESS STREET, MUMBAI - 400 002.
TEL. : 91-22-2206 9034

Email : superinfincon@gmail.com

Date: 07th November, 2025

To,
The Bombay Stock Exchange Limited
P.J Towers,
Dalal Street,
Mumbai- 400 001.

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and Disclosure of reasons for encumbrance by promoter group of listed companies

Dear Sir/Madam,

Please find enclosed disclosures in Annexure I in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Further, we also enclosed additional disclosure regarding reasons for encumbrances as per SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 in Annexure II.

Kindly acknowledge and include the same in your records.

Thanking You,

Yours Faithfully,

For Super Infincon Pvt Ltd



Ramesh Kumar Mishra
Director
DIN: 00245600

Encl: AS above

CC:

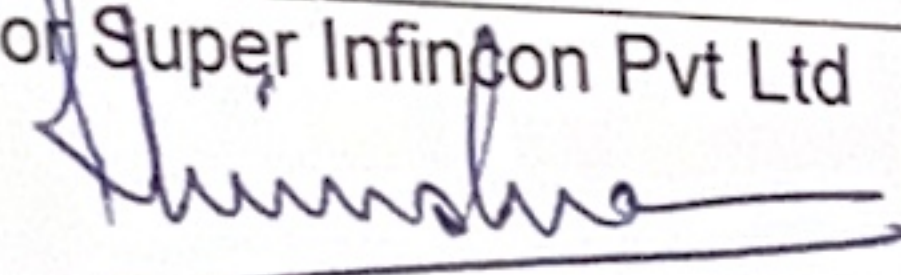
The Company Secretary and Compliance Officer
Supertex Industries Limited
Plot No. 45/46, Piperia Industrial Estate,
Phase-II, Silvassa- 396 230
Dadra & Nagar Haveli.

ANNEXURE-1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)							Supertex Industries Limited								
Names of the Stock Exchanges where the shares of the target company are listed							BSE Limited								
Date of reporting							07 th November, 2025								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							Super Infincon Pvt Ltd								
Details of the creation/invocation/release of encumbrance:															
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital		Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumb rance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of shares	% of total share capital
Super Infincon Pvt Ltd	492249	4.34%	4.34%	N.A	N.A	Creation	06 th November, 2025	Pledge	Repaying a Secured Loan and for Working Capital.	492249	4.34%	Caparo Financial Solutions Limited	492249	4.34%	

For Super Inficon Pvt Ltd


Ramesh Kumar Mishra
Director
DIN: 00245600



Place: Mumbai
Date: 07th November, 2025

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure -I prescribed by way of circular dated August 05, 2015)

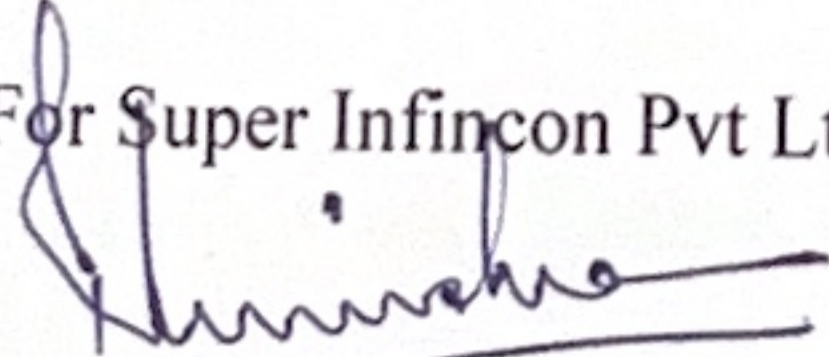
Name of listed company	Supertex Industries Limited ("TC")
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited
Name of the promoter(s) /PACs whose shares have been encumbered	Super Infincon Pvt Ltd
Total promoter shareholding in the listed company	No. of shares – 15,07,289 % of total share capital – 13.29%
Encumbered shares as a % of promoter shareholding*	4.34 %
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: November 06, 2025)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge of Equity Shares
No. and % of shares encumbered		No. of shares: 4,92,249 % of total share capital: 4.34%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Caparo Financial Solutions Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes
	Names of all other entities in the agreement	Super Infincon Pvt Ltd
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of	No

	deposit etc.? If yes, provide details about the instrument, including credit rating	
Security Cover/ Asset Cover	Value of shares on the date of event / agreement (A)	The Volume weighted average price as on 06 th November, 2025 Rs 7.14 per equity share of the TC. Accordingly, the Value of 4,92,249 equity shares of the TC as of the date of encumbrance 06 th November, 2025 is Rs 35.15 Lacs
	Amount involved (against which shares have been encumbered) (B)	Rs 600 Lacs
	Ratio of A / B	5.86
End use of money	<p>Borrowed amount to be utilized for what purpose –</p> <p>a) Personal use by promoters and PACs</p> <p>b) For the benefit of the listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>c) Any other reason (please specify)</p>	<p>The amounts borrowed shall be utilized for repaying a Secured Loan and for Working Capital.</p> <p>Not Applicable</p>

For Super Infincon Pvt Ltd



Ramesh Kumar Mishra
Director
DIN:00245600



Place: Mumbai
Date: 07th November, 2025