SUPERTEX INDUSTRIES LIMITED

An ISO 9001:2015 Certified Company

HEAD OFFICE: BALKRISHNA KRUPA, 2ND FLOOR, 45/49, BABU GENU ROAD, PRINCESS STREET,

MUMBAI - 400 002

TEL.: 91-22-22095630 / 31, 22069034

EMAIL: info@supertex.in • WEBSITE: www.supertex.in

CIN.: L99999DN1986PLC000046



Date: 17th October, 2025

To, BSE Limited Department of Corporate Service P. J. Towers, Dalal Street, Fort, Mumbai- 400 001.

Ref: Security Code- 526133

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th September, 2025.

Dear Sir,

We are enclosing herewith Reconciliation of Share Capital Audit Report issued by the Practising Company Secretaries, M/s. ND & Associates for the quarter ended 30th September, 2025 as required under Regulation 76 of the SEBI (Depositories and participants) Regulations, 2018.

Kindly take the same on your records.

Thanking you

Yours faithfully

For Supertex Industries Limited

SANJAY KUMAR MISHRA Digitally signed by SANJAY KUMAR MISHRA
DN: c-IN, on-Personal, title=1919,
pseudonym=1332402666621 88666648722759669
2.5.4.20-035ffc05585994ea78aaa9230266934b42a84
12d420212c21 a336570.cfcfn132b,
postalCode=400005. et-Maharastha2a,
serialNumber=ed/7296738255495842hac4c2302ca
000f89311679591a 13769864272c447, cn=SANJAY
KUMAR MISHRA
Date 2025.10.1713.05944-405307

Sanjay Kumar Mishra Director and CFO DIN: 00304796

Encl: As above

ND & ASSOCIATES

Practising Company Secretaries

Neeta H. Desai

BA, LLB, LLM, FCS Mobile: 09821498216 Mobile: 09892288254



279/18 Shantikunj, Road No. 31 Sion East, Mumbai – 400022

E-mail: ndassociates2128@gmail.com
E-mail: ndassociates@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

1	1 For Quarter Ended			30 ^{tl}	30 th September 2025				
2	` <u> </u>			INI	NE 881B01054				
3	Face Value: Rs. 10/- each								
4	Name	of the Comp	ompany Supertex Industries Limited						
5	Regist	tered Office A	Address	Plo	Plot No. 45/46, Phase II, Piperia Industrial				
		Estate, Silvassa, Dadra & Nagar Haveli.					Haveli.		
6	Corre	spondence Ac	ddress		Balkrishna Krupa, 2 nd Floor,				
					45/49 Babu Genu Road, Princess Street,				
					Mumbai- 400 002.				
7	-	elephone & Fax No. Tel: 22095630 / 31, Fax: 22087797							
8		mail address <u>rkm@supertex.in</u>							
9		Names of the Stock Exchanges where the Stock Exchange, M				ge, Mu	ımbai.		
	company's securities are listed:								
					Number of Shares			% of Total	
10	T	110,110					-	Issued Capital	
10		ued Capital sted Capital (Exchange wise) (as per			11341320 BSE: 11341320				-
11			nange wise) (as per BS			SE: 11341320			
	company records)				30.09.2025				%
12	12 Held in dematerialized form in NDSL			NDSL.	4993327			44.028	
13	Held in dematerialized form in CDSL				6216925			54.816	
14	Physical				131068		01.156		
15	•	No. of shares	s (12+13+14))	11341320			100 %	
16	,						N. A		
17			ng the details of changes in share capital during the quarter N. A						
		consideration			•	<i>5</i> 1			
Particula	rs***	No. of	Applied/	Listed in		Whether	Whether		In-prin.
		convertible	Not applied	Exchange		intimated to	intimated to NSDL		Approval
		equity warrants	for listing	(specify n	aines)	CDSL	to IV	SDL	Pending from SE
		warrants							(specify
									names)
*** Rights Bonus Preferential issue ESOPs/ Amalgamation Conversion Buyback Capital									

^{***} Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18	Register of Members is updated (Yes / No)	Yes
	If not, updated up to which date	
19	Reference of previous quarter with regards to excess Dematerialized shares, if any.	N. A
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay:	N. A

Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total N	o. of demat requests	No. of requests	No. of share	Reasons for delay		
Confirmed after 21 days						
Pending for more than 21 days						
22	Name, Telephone & Fax N	o. of the	Mr. Manish Seksaria (Company			
	Compliance Officer of the	Co.	Secretary & Compliance Officer)			
		Tel: 22095630 / 31, Fax: 22087797				
23	Name, Address, Tel.& Fax	No., Regn. No. of	Neeta H. Desai			
	the Auditor		279/18, Shantikunj, Sion (E), Road			
		No. 31, Mumbai – 400 022.				
			C. P. No. 4741,	Mob:9821498216		
24	Appointment of common a	gency for share	MUFG Intime India Private Ltd			
	registry work (if yes (name	& address)	C-101, 247 Park, L B S Marg,			
			Vikhroli West, I	Mumbai 400083		
25	Any other detail that the au provide	ditor may like to	N. A			

Note:

The above certificate is issued based on the electronic data like Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. MUFG Intime India Private Limited and also the explanation given to us.

Place: Mumbai Date: 15.10.2025

UDIN: F003262G001579001

For ND & Associates

NEETA

HARKISA

N DESA

N DESA

N DESA

Neeta H. Desai Company Secretary C P No. 4741