

| RECONCILIATION OF SHARE CAPITAL AUDIT | | | |
|---------------------------------------|--|-----------|----------|
| Scrip code* | 526133 | | |
| NSE Symbol* | NOTLISTED | | |
| MSEI Symbol* | NOTLISTED | | |
| ISIN* | INE881B01054 | | |
| Whether company has CIN | Yes | | |
| CIN Number | L99999DN1986PLC000046 | | |
| Name of the company* | SUPERTEX INDUSTRIES LIMITED | | |
| Registered office address | | | |
| Registered office address* | PLOT NO.45/46, PIPERIA INDUSTRIAL ESTATE, PHASE - II | | |
| Registered office state* | DADRA AND NAGAR HAVELI | | |
| Registered office city* | SILVASSA | | |
| Registered office district* | DADRA AND NAGAR HAVELI | | |
| Registered office pin code* | 396230 | | |
| Registered office contact number* | ISD Code* | STD Code* | Number* |
| | 91 | 0260 | 2640733 |
| Registered office fax | | | |
| Registered office country* | INDIA | | |
| Registered office website* | www.supertex.in | | |
| Registered office email* | rkm@supertex.in | | |
| Correspondence address | | | |
| Same as above | | | |
| Correspondence address* | BALKRISHNA KRUPA, 2ND FLOOR, 45/49 BABU GENU ROAD, KALBADEVI | | |
| Correspondence state | MAHARASHTRA | | |
| Correspondence city | MUMBAI | | |
| Correspondence district | MUMBAI | | |
| Correspondence pin code | 400002 | | |
| Correspondence contact number | ISD Code | STD Code | Number |
| | 91 | 022 | 22095630 |
| Correspondence fax | | | |
| Correspondence country | INDIA | | |
| Correspondence email | | | |
| Reporting quarter* | 31-12-2025 | | |
| Face value* | 10 | | |

| Stock Exchange Details : | Name of Stock Exchange | Listed Capital | % Of total issued capital |
|---|--|----------------|---------------------------|
| Name of stock exchanges where the company's securities are listed | BSE Ltd | 11341320 | 100 |
| | National Stock Exchange of India Ltd(NSE) | 0 | 0 |
| | Metropolitan Stock Exchange of India Ltd(MSEI) | 0 | 0 |
| | Calcutta Stock Exchange of India Ltd(CSE) | 0 | 0 |
| Remarks | | | |

| Capital Details : | | |
|--|------------------|---------------------------|
| | Number of shares | % Of total issued capital |
| Issued capital* | 11341320 | |
| Held in dematerialised form in CDSL* | 6209572 | 54.75 |
| Held in dematerialised form in NSDL* | 5000860 | 44.09 |
| Physical* | 130888 | 1.15 |
| Total no.of shares* | 11341320 | 100 |
| Total no. of Security holders as on end of the quarter* | 11846 | |
| BSE Ltd | | |
| | Number of shares | Reasons for difference |
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |
| National Stock Exchange of India Ltd(NSE) | | |
| | Number of shares | Reasons for difference |
| Reasons for difference if any, Between issued capital and listed capital* | | |
| Reasons for difference if any, Between issued capital and total number of shares* | | |
| Reasons for difference if any, Between listed capital and total number of shares* | | |
| Metropolitan Stock Exchange of India Ltd(MSEI) | | |
| | Number of shares | Reasons for difference |
| Reasons for difference if any, Between issued capital and listed capital* | | |
| Reasons for difference if any, Between issued capital and total number of shares* | | |
| Reasons for difference if any, Between listed capital and total number of shares* | | |
| Calcutta Stock Exchange of India Ltd(CSE) | | |
| | Number of shares | Reasons for difference |
| Reasons for difference if any, Between issued capital and listed capital* | | |
| Reasons for difference if any, Between issued capital and total number of shares* | | |
| Reasons for difference if any, Between listed capital and total number of shares* | | |
| Certifying the details of changes in share capital during the quarter under consideration as per Table below : | | |
| Whether changes during the quarter* | No | |

| | |
|--|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA |
| If not, Reason why ? | |

| Mention the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay | | | |
|--|-----------------|---------------|-------------------|
| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days* | 0 | 0 | NA |
| Pending for more than 21 days* | 0 | 0 | NA |
| Remarks | | | |

| Whether Compliance officer appointed | | |
|---|--|--|
| Whether Compliance officer appointed | | Yes |
| Whether Qualified Company Secretary is Compliance Officer * | | Yes |
| Name of the compliance officer* | | MANISH SEKSARIA |
| PAN of the compliance officer* | | BHSPS4619D |
| Date of Appointment* | | 22-04-2023 |
| Designation* | | COMPANY SECRETARY & COMPLIANCE OFFICER |
| Membership Nos* | | ACS64718 |
| Mobile no.* | | 9819101995 |
| Fax no. | | |
| E-mail id* | | cs@supertex.in |
| Whether any change in Compliance Officer during the previous 2 quarters* | | No |
| Whether the previous Compliance Officer was Qualified Company Secretary * | | |
| Details of Previous Compliance Officer | | |
| Details of Previous Compliance Officer | | No |
| Previous Compliance Officer Name | | |
| PAN of the previous compliance officer* | | |
| Membership Nos | | |
| Reason for entering the same membership Nos. | | |
| Date of Appointment | | |
| Date of Cessation | | |
| Certifying Auditor Details | | |
| CA/CS/CMA* | Company secretary | |
| Name of certifying auditor* | NEETA H. DESAI | |
| Date of issue of report* | 20-01-2026 | |
| Address* | 279/18, SHANTIKUNJ, SION - EAST, ROAD NO. 31 | |
| City* | MUMBAI | |
| Pincode* | 400022 | |
| Contact no.* | 022-24095104 | |
| Fax no. | - | |
| Email* | ndassociates2128@gmail.com | |
| Membership no.* | Fellow | 3262 |
| Firms registration number of audit firm | | |
| Name of the firm* | | ND & ASSOCIATES |
| COP number* | | 4741 |
| Registrar and Share Transfer Agent Details | | |
| Appointment of common agency for share registry work* | | Yes |
| Whether Registered with SEBI* | | Yes |
| Name of RTA | | MUFG Intime India Private Limited |
| SEBI registration no. | | INR000004058 |
| Address | | C 101, 247 PARK, LBS MARG, VIKHROLI - WEST |
| State | | MAHARASHTRA |
| City | | MUMBAI |
| Pincode | | 400083 |
| Contact no. | | 022-49186270 |
| Fax number of RTA | | - |
| E-mail id* | | rnt.helpdesk@in.mpms.mufg.com |
| Website Address* | | www.in.mpms.mufg.com |
| Whether any change in Registrar and Share Transfer Agents * | | No |
| Previous Registrar and Share Transfer Agents Name | | |
| Date of Cessation | | |
| Remarks relating to Register and Share Transfer Agent | | |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | | |